

## Suggested Bequest Language

### Unrestricted Bequest

“I give \_\_\_\_\_ (*describe dollar amount, property to be given, or proportion of your residuary estate*) to Stark Mountain Foundation, Inc., a not-for-profit corporation located at 4604 Battleground Road, #25, Waitsfield, VT, 05673, to be used for its general charitable purposes.”

### Bequest to Create a Permanent Unrestricted Fund

“I give \_\_\_\_\_ (*describe dollar amount, property to be given, or proportion of your residuary estate*) to Stark Mountain Foundation, Inc., a not-for-profit corporation located at 4604 Battleground Road, #25, Waitsfield, VT, 05673 (“SMF”), to establish the [ ] Fund (the “Fund”), to be held as a separate and permanent fund. The Fund may be managed together with SMF’s other endowed funds, and grants from the Fund shall be made in accordance with SMF’s policies for such funds and shall not be restricted in any other respect.”

### Restricted Bequest

“I give \_\_\_\_\_ (*describe dollar amount, property to be given, or proportion of your residuary estate*) to Stark Mountain Foundation, Inc., a not-for-profit corporation located at 4604 Battleground Road, #25, Waitsfield, VT, 05673 (“SMF”), to establish the [ ] Fund, a separate and permanent fund from which grants shall be made for the following purpose:

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In the event the foregoing purpose no longer exists or cannot otherwise reasonably be achieved, the Board of Directors of SMF is authorized to use this bequest in a manner that will approximate the general purpose(s) of this bequest.”

**(Please note: When creating a restricted bequest, please consult first with Stark Mountain Foundation about specific wording for your provision.)**

## Contingent Bequest

The Stark Mountain Foundation can be named as a contingent beneficiary in your will or under your trust if one or more of your specific bequests cannot be fulfilled.

“If (insert name) is not living at the time of my death [OR “*If upon my death, there is property undisposed of by reason of the prior deaths of the individuals to whom such property would otherwise be distributable, then*] I give (*describe dollar amount, property to be given, or proportion of your residuary estate OR such property*) to Stark Mountain Foundation, Inc., a not-for-profit corporation located at 4604 Battleground Road, #25, Waitsfield, VT, 05673, to be used for its general charitable purposes.”

***The Stark Mountain Foundation does not provide legal, tax or financial advice, but we are happy to work with you and your advisors to discuss all legal, tax or other financial issues related to your bequest.***